

TO THE ASSESSORS OF PHIPPSBURG, MAINE
APPLICATION FOR EXEMPTION FROM LOCAL TAXATION
PROPERTY OF INSTITUTIONS AND ORGANIZATIONS
PURSUANT TO 36 M.R.S.A., SECTION 652

(NOTE: AN INDIVIDUAL FORM IS TO BE FILED FOR EACH TAX ACCOUNT ASSESSED)

Pursuant to 36 M.R.S.A., Section 652, the undersigned requests exemption from property tax for the below described real estate / personal property:

1] Institution or Organization NAME: _____
ADDRESS: _____

TELEPHONE: _____
FAX: _____
EMAIL: _____

2] Location of real / personal property: Address: _____
Phippsburg Map ____ Lot ____

3a] Real estate / personal property is owned, occupied or used solely by the above named Institution or Organization for the following stated purposes:

- OR -

3b] Real estate is occupied or used solely by another Institution or Organization for the following stated purposes:

4] Articles of Incorporation, as amended ____ on file with Assessor - **OR** - ____ submitted herein

5] By-Laws / Charter ____ on file with Assessor - **OR** - ____ submitted herein

6] Proceeding Year Financial Report is ____ on file with Assessor - **OR** - ____ submitted herein

7] Evidence of IRS tax exempt status ____ on file with Assessor - **OR** - ____ submitted herein

8] Last recorded deed(s) of record are ____ on file with Assessor - **OR** - ____ submitted herein
- **OR** - no pertinent deed of record ____ and reason for lack of deed explained below:

9] Lease Agreement (if applicable) ____ on file with Assessor - **OR** - ____ submitted herein
- **OR** - no pertinent lease agreement ____

10] Real Estate has not ____ / has ____ been surveyed (if surveyed please provide copy)

11] Person responsible for filing of Application for Exemption from Local Taxation:
NAME: _____ TITLE: _____
SIGNATURE: _____ DATE: _____

FURTHER DETAIL RELEVANT TO TAX EXEMPT STATUS APPEARS ON FOLLOWING TWO PAGES

APPLICATION FOR EXEMPTION FROM LOCAL TAXATION (continued)

A-1] Indicate classification of tax exemption sought:

- Charitable & Benevolent
- Literary & Scientific
- Veteran's Association (Legion / VFW)
- Chamber of Commerce / Board of Trade
- House of Religious Worship
- Hospital / Blood Bank
- Nonprofit Hospital / Medical Service
- Nonprofit Mental Health
- Nonprofit Child Care
- Nonprofit Nursing Home / Boarding Home
- Nonprofit Residential Housing
- Parsonage
- Fraternal Organization (Lodge)
- Maine Health Facility Organization
- Agricultural Fair Association
- Other - describe and attach Maine statutory authority for exempt status to application:

A-2] certified copy of relevant license, approval, authorization, etc. attached

A-3] certified copy of most recent IRS F-990 attached

A-4] Describe public benefit derived relevant to above classification:

A-5] Explain organization's purpose and describe how the organization's activities relate to the above classification:

APPLICATION FOR EXEMPTION FROM LOCAL TAXATION (continued)

B] Facility Utilization Described:

B-1] Employee Housing -

___ Utilized as employee housing / ___ not utilized as employee housing

If utilized, ___ employee pays rent / ___ employee does not pay rent

If utilized, state name(s) of tenants and state approximate square footage occupied:

If used for employee housing, describe how the housing relates to employee's job:

B-2] Social Events for Members, Only -

___ Social Events for Members, Only conducted / ___ social events not conducted

If utilized for social events for members only, describe type of events and frequency of occurrence:

B-3] Fund Raising Activity Open to General Public -

___ Fund raising open to general public conducted / ___ fund raising not conducted

If utilized for fund raising open to general public, describe type of activity and frequency of occurrence:

B-4] Activities Not Conducted By or Directly Related to Organization's Exempt Purpose -

___ Space used for non-charitable purposes / ___ never used for non-charitable purposes

If utilized for non-charitable activity, describe type of activity and frequency of occurrence:

If utilized for non-charitable activity, fee table stating rates charged to others is attached ___

State number of times annually property is available for use by the general public without eligibility requirements: